

Utah Main Street's

RURAL Revive & Reside Grant Program

2025 Subgrantee EIN, SAM.gov, and UEI Training

Part One: EIN



UTAH MAIN STREET

The Utah Main Street Rural Revive & Reside Subgrant Program is being supported in part by the Historic Preservation Fund administered by the National Park Service, Department of the Interior.

WELCOME

• Useful terms:

- UEI (Unique Entity Identifier)
- EIN (Employer Identification Number)
- Sam.gov (System for Award Management)
- IRS (Internal Revenue Service)



CONTEXT

- Even though your check will come from the State of Utah, the money itself comes from the federal government and is considered federal dollars
 - In order to receive federal money, you must have a UEI (Unique Entity Identifier)
 - In order to get a **UEI**, you must create a Sam.gov user account
 - In order to register in Sam.gov, you must have an EIN (Employer Identification Number) from the IRS



STEP ONE

Get an employer identification number

English Español 中文(简体) 中文(繁體) 한국어 Русский Tiếng Việt Kreyòl avisyen

Individuals	Use this tool to get an EIN directly from the IRS in minutes for free. Answer questions, and submit the application. If it's approved, we'll issue your EIN	Related
Businesses and self-employed	immediately online.	Employer identification number
Business tax account	Beware of websites that charge for an EIN. You never have to pay a fee for an EIN.	Privacy Act Statement and Paperwork Reduction Act Notice
Employer ID numbers	How it works • Complete the application in one session. You can't save it for later.	Businesses with employees EIN video
Business taxes	It expires after 15 minutes of inactivity, and you'll need to start over. Print your EIN confirmation letter for your records.	
Large business	Who can use this tool	
Small business and self-employed	Use this if:	
Corporations	Your principal place of business is in the U.S. or U.S. territories.	
Partnerships	 You're the <u>responsible party</u> in control of the entity or its <u>authorized</u> representative. 	
Charities and nonprofits	 You have the responsible party's Social Security or individual taxpayer ID number (ITIN). 	
International taxpayers	You can't use this:	
Governmental liaisons	 If your principal place of business is outside the U.S. <u>Apply by phone, fax</u> or mail. 	
Federal, state and local	 To apply with an EIN. Only government entities may apply with an EIN. 	
governments	What you need	
Indian tribal governments	Your <u>business entity type</u> .	
Tax exempt bonds	 The Social Security number or taxpayer ID number of the <u>responsible party in</u> control of your business or organization. 	
Taxpayer identification numbers (TIN)	If you're a <u>third-party designee</u> , you must have signed authors Get an EIN	
	Get your EIN straight from the December 2010	
	Availability	

Go to this website:

Click "Apply for an EIN"



STEP TWO

UPM O DTS - Help Desk	sa.www4.irs.gov says	Sign in 🗧 UDAM - Sego
🔊 IRS.gov	THIS U.S. GOVERNMENT SYSTEM IS FOR AUTHORIZED USE ONLY! Use of this system constitutes consent to monitoring, interception, recording, reading, copying or capturing by authorized personnel of all activities. There is no right to privacy in this system. Unauthorized	≥ Appl <u>y for New EIN</u> Exit
EIN Assistant	use of this system is prohibited and subject to criminal and civil penalties, including all penalties applicable to willful unauthorized	
Important Information Use this assistant to apply fo Do I need an EIN? Do I need a new EIN?	access (UNAX) or inspection of taxpayer records (under 18 U.S.C. 1030 and 26 U.S.C. 7213A and 26 U.S.C. 7431).	f) matie
About the EIN Assistant	ОК	make m this site.
 You must complete this a 		
 For security purposes, you 	mmediately upon verification. When will I be able to use my EIN?	
 If you wish to receive your application if it is not alread 	confirmation letter online, we strongly recommended that you install Adobe Rea fy installed.	ader before beginning the
Restrictions		
Identification Number (EIN	ensure fair and equitable treatment for all taxpayers, the Internal Revenue Serv) issuance to one per <u>responsible party</u> per day. This limitation is applicable to a mail. We apologize for any inconvenience this may cause.	
	PD) is completing the online application on behalf of the taxpayer, the taxpayer	must authorize the third party
	t be within the United States or U.S. territories.	
	dividual Taxpayer Identification Number (ITIN) cannot use this assistant to obtai	
 If you were incorporated o 941-1099 (this is not a toll 	utside of the United States or the U.S. territories, you cannot apply for an EIN or free number).	nline. Please call us at 267-
	Begin Application >>	
If you are not comfortable sen applying.	ding information via the Internet, download the $\underline{Form SS-4}$ PDF file and the instr	ructions for alternative ways of
	IRS Privacy Policy, Accessibility.	

Press "OK" on this pop-up

Click "Begin Application"

Restrictions

- Effective May 21, 2012, to ensure fair and equitable tre Identification Number (EIN) issuance to one per respor online or by phone, fax or mail. We apologize for any i
- If a <u>third party designee</u> (TPD) is completing the online to apply for and receive the EIN on his or her behalf.
- The business location must be within the United States
- Foreign filers without an Individual Taxpayer Identificati
- If you were incorporated outside of the United States 941-1099 (this is not a toll free number).

for all taxpayers, the Internal Revenue Service will limit Employer arty per day. This limitation is applicable to all requests for EINs whether nience this may cause.

ation on behalf of the taxpayer, the taxpayer must authorize the third party

territories.

nber (ITIN) cannot use this assistant to obtain an EIN.

territories, you cannot apply for an EIN online. Please call us at 267-

Begin Application >>

If you are not comfortable sending information via the Internet, download the Form SS-4 PDF file and the instructions for alternative ways of applying.

IRS Privacy Policy | Accessibility



STEP THREE



Click "Sole Proprietor"



STEP FOUR

🗱 IRS.,	Jov				<u>Help Apply for New EIN Exit</u>
EIN Assistant					
Your Progress:	1. Identify	2. Authenticate	3. Addresses	4. Details	5. EIN Confirmation
the descriptions below : Sole Proprie A sole proprie with the state individual or a business incc Income Tax Fi You are a hou worker is you cleaning peop	individuals who are and choose the type tor torship is a business as a limited liability in independent contr ime and expenses of teturn, Schedule C, f <u>Employer</u> usehold employer if y employee. Househ	in business for themselve for which you are applyin s that has only one owner company (LC). A sole proprietors (se n their individual tax return E, or F). A sole proprietor rou have hired someone t old employees include: be haids, drivers, health aide kers.	g and is not incorporated o oprietor can be a self-em elf-employed individuals) ns (Form 1040, U.S. Indi may or may not have em o do household work and abysitters, nannies, au pe	ers. Read or registered ployed report all vidual ployees. d <u>that</u> uirs,	Help Topics What is Form 1040?
		IRS Privacy Po	blicy Accessibility		

Click "Sole Proprietor" again

STEP FIVE

🐌 IRS.	gov			Hel	p Apply for New EIN Exi
EIN Assistant					
Your Progress:	1. Identify	2. Authenticate	3. Addresses	4. Details	5. EIN Confirmation
Please confirm you	ur selection.				
Confirm your selection	of Sole Proprietor a	is the type of structure ap	plying for an EIN.		
What it is					
 A sole proprieto All business inc 	r can be a self-emplo	wned by one individual. byed individual or an inde are reported on the individ ve employees.		return.	
	you already have a	only one EIN, regardles an EIN, you must use th			
What it is not					
The business ca (LLC).	annot be <u>incorporate</u>	d or registered with the st	ate as a <u>limited liability c</u>	<u>company</u>	
	er your information.	, we recommend that you Additional help may be fo your selection.			
<< Change Typ	De		Continue >>		
		IRS Privacy Po	<u>plicy</u> <u>Accessibility</u>		



STEP SIX



Click Banking purposes



STEP SEVEN

IRS.gov				<u>Hel</u>	<u>p Apply for New EIN Exit</u>
EIN Assistant					
Your Progress: 1. Id	lentify 🖌	2. Authenticate	3. Addresses	4. Details	5. EIN Confirmation
Please tell us about the S	Sole Propriet	tor.			
* Required fields Must match IRS records or this The only punctuation and spec	s application ca	nnot be processed. allowed are hyphen (-) a	nd ampersand (&).		
Fi	irst name *				
Middle r	name/initial				
La	ast name *				
Suffix ((Jr, Sr, etc.)	elect One 🗸			
5	SSN/ITIN *				
Choose One: *					
I am the sole proprietor.					
I am a third party applying	for an EIN on	behalf of this sole propr	ietor.		
Before continuing, please re	eview the info	rmation above for typ	ographical errors.		
<< Back			Continue >>		
		IRS Privacy Po	blicy Accessibility		

Input your First name, Last name, and Social Security Number

Select "I am the sole proprietor."



STEP EIGHT

100				Hel	<u> p Apply for New EIN Exit</u>
🔊 IRS.	gov				
EIN Assistant					
Your Progress:	1. Identify 🖌	2. Authenticate 🗸	3. Addresses	4. Details	5. EIN Confirmation
Where is the Sole	Proprietor physi	cally located?			
* Required fields					
The only special chara Note: Must be a U.S. a	acters allowed for stre ddress. Do not enter	eet and city are - and /. a P.O. box. <u>For military add</u>	resses click here.		
	Street *				
	City *				
State/U.S	. territory * Select	One	~		
	ZIP code *				
Phon	e number *	-			
Do you have an ado from the above w your mail		/es 🖲 No			
Before continuing,	please review the ir	formation above for type	ographical errors.		
			Continue >>		
		IRS Privacy Pol	icy Accessibility		

UTAH MAIN STREET

Input your Street Address, Utah, Zip code, and your phone number.

If you have a different address you want mail sent to, click Yes. Otherwise, select No.

STEP NINE

🗱 IRS.	gov			Hel	ip <u>Apply for New EIN</u> <u>Exit</u>
EIN Assistant					
Your Progress:	1. Identify 🖌 😒	2. Authenticate 🖌	3. Addresses 🗸	4. Details	5. EIN Confirmation
Tell us about the S	ole Proprietor.				
*Required fields The only punctuation a The trade name may n	and special characters all ot contain an ending such	owed are hyphen (-) a 1 as 'LLC', 'LC', 'PLLC	nd ampersand (&). ', 'PA', 'Corp', or 'Inc'.		
	Name of Sole Proprietor	KARLEE STAUFFE	R		
Trade	name/Doing business as (if different from name)				
County where So	ble Proprietor is located *				
State/Territory	where Sole Proprietor is located *	UTAH (UT)		~	
So	ble Proprietor start date *	Select Month V	Year		
Before continuing,	please review the inform	nation above for typ	ographical errors.		
			Continue >>		
		IRS Privacy Po	licy Accessibility		

Your name should show up as "Name of Sole Proprietor", with your County and "Utah" as the state.

For the Sole Proprietor start date, put the current month and year.

STEP TEN

🍘 IRS.	gov				<u>Hel</u>	<u>p Apply for New EIN Exit</u>	
EIN Assistant							
Your Progress:	1. Identify 🖌	2. Authenticate 🖌	3. Addresses	✓	4. Details	5. EIN Confirmation	
Tell us more abour	t the Sole Propriet	tor.			Help	p Topics	
* Required fields					0	What is Form 720?	
	business own a <u>highv</u> oss weight of 55,000 p	vay motor vehicle with a wounds or more? *	O Yes	No			
Does your	business involve gam	bling/wagering? *	○ Yes	No			
	business need to file Federal Excise Tax Re		O Yes	No			
Does your firearms?	business sell or manu *	facture alcohol, tobacco,	or O Yes	No			
who will re	ve, or do you expect to cceive Forms W-2 in th 2 require additional fil		○ Yes	No			
Bef	Before continuing, please review the information above.						
			Continue	>>			
		IRS Privacy Poli	icy Accessibility				

These should all be "No" since you are an individual and not a business.



STEP ELEVEN

lRS.	.gov			He	l <u>p Apply for New EIN</u> <u>Exit</u>
EIN Assistant					
Your Progress:	1. Identify 🗸	2. Authenticate 🗸	3. Addresses 🗸	4. Details	5. EIN Confirmation
What does your b	ousiness or organi	zation do?			
Choose one category examples for each ca		ur business. Click the un	derlined links for additiona	al	
O Accommod Casino hote	ations I, hotel, or motel.				
contractors,	uses/residential structu		mmercial structures, spec nd subdivision contractors		
	s financing, credit card advice, or trust adminis		any/broker, securities brol	ker,	
other ware	ng warehousing or storag house products; estab hey handle		e, refrigerated g		
O Wholesale Wholesale distributor,	agent/bro	porter, manufacturer	s' representative, mercha	int,	
Other					
<< Back			Continue >>	2 6	
		IRS Privacy I	Policy Accessibility		

Select "**Other**" on this page (it's at the bottom).



STEP TWELVE

🖏 IRS.gov	He	p <u>Apply for New EIN Exit</u>
EIN Assistant		
Your Progress: 1. Identify 🗸 2. Authenticate 🖌 3. Addresses 🗸	4. Details	5. EIN Confirmation
You have chosen Other.		
Please choose one of the following that best describes your primary business activity:		
○ Consulting		
O Manufacturing		
O Organization (such as religious, environmental, social or civic, athletic, etc.)		
O Rental		
O Repair		
○ Sell goods		
O Service		
Other – please specify your primary business activity: Individual		
<< Back Continue >>		
IRS Privacy Policy Accessibility		

Select "Other - please specify your primary business activity:"

Where it asks for you to specify, put "Individual"



STEP THIRTEEN

🔊 IRS.	gov			Help	<u>Apply for New EIN</u> <u>Exit</u>
EIN Assistant					
Your Progress:	1. Identity 🗸	2. Authenticate 🗸	3. Addresses 🖌	4. Details 🗸	5. EIN Confirmation
You have two options Receive letter on You will be able to	for receiving your con line. This option requestion of the second s	EIN Confirmation L firmation letter. Please cl irres <u>Adobe Reader</u> this letter immediately. It ad the letter to the mailing	hoose one below: Get Adobe: Management Reader: Management t will not be mailed to you	L	
		IRS Privacy Pr	olicy Accessibility		

Select "Receive letter online."

Press Continue.

You can download Adobe Reader for free here: <u>https://get.adobe.com/reader</u>/



STEP FOURTEEN

irs) 🕼	S.gov			Hel	o Apply for New EIN Exit	
EIN Assistant						
Your Progress:	1. Identity 🗸	2. Authenticate 🖌	3. Addresses 🗸	4. Details 🗸	5. EIN Confirmation	
Summary of yo	our information					
Please review the need to <u>start a new</u>		t to submit. If any of the ir	nformation below is incor	rect, you will		
Click the "Submit	" button at the bottom	of the page to receive ye	our EIN.			
Organization Ty	pe: Sole Proprietor					
Sole Pr	oprietor Information					
We strongly recommend you print this summary page for your records as this will be your only copy of the application. You will not be able to return to this page after you click the "Submit" button.						
Click "S	ubmit" to send yo	ur request and rec	eive your EIN. S	ple app pro up you	ce you submit, ase wait while your blication is being ocessed. It can take to two minutes for ir application to be ocessed.	

This page should be a summary of your information as Sole Proprietor. Double check the information, then scroll down to the bottom.

Click "Submit"



STEP FIFTEEN

Your Progress:	1. Identity 🗸	2. Authenticate 🗸	3. Addresses 🗸	4. Detai
Congratulations!	Your EIN has bee	n successfully assig	ned.	
EIN Assi Legal M				
IMPORTANT:				
Save and/or print thi	s page and the confi	irmation letter below for	your permanent recor	ds.
The confirmation lette EIN.	r below is your official	IRS notice and contains i	mportant information re	garding your
	HERE for Your EIN	Confirmation Lattar	l <u>p with saving and</u> hting your letter	
Once you have save information about usin		ter, click "Continue" to ge	t additional Contin	nue >>

This is your confirmation screen. It will show you your EIN and Legal Name.

Click the link that says **"CLICK HERE for Your EIN Confirmation Letter"** to open your confirmation letter.

This will allow your letter to pop up and from there, you can save it. You will need this document when you register for your UEI in SAM.gov.

SHPO | UTAH MAIN STREET

FINAL CONFIRMATION



A limited liability company (LLC) may file Form 8832, Entity Classification Election, and elect to be classified as an association taxable as a corporation. If the LLC is eligible to be treated as a corporation that meets certain rests and it will be electing S corporation status, it must timely file Form 2553, Election by a Small Business Corporation. The LLC will be treated as a corporation as of the effective date of the S corporation election and does not need to file Form 8832.



The letter will look like the image on the left.

Click "Help" for troubleshooting printing issues.



NEXT STEPS

Part Two: Create a SAM.gov user account

- View instructions on how to do so by <u>clicking on this link</u>
- **OR** view a PDF of the instructions on our website <u>by clicking on this link</u>

Part Three: Get a Unique Entity ID (UEI)

 View a PDF of instructions on our website on how to get a UEI <u>by clicking on this</u> <u>link</u>

It can take 10-15 business days (or longer if it is flagged for manual review) for the UEI to be processed, so start this as early as possible! Once you have your UEI number, you can apply for the Rural Revive & Reside Grant.



Questions? Contact us.

UTAH MAIN STREET

- Karlee Stauffer, Grants Administrator kstauffer@utah.gov
- Chelsea Gauthier, Utah Main Street Program Manager and Statewide Coordinator <u>cgauthier@utah.gov</u>
- Jansen Bennett, Preservation Architect jansenbennett@utah.gov

Thank you!

UTAH MAIN STREET is a Main Street America[™] Coordinating Program and is a place-based economic development and community preservation program housed in the Department of Cultural & Community Engagement.

As a Main Street America[™] Coordinating Program, Utah Main Street helps to lead a powerful, grassroots network consisting of over 40 Coordinating Programs and over 1,200 neighborhoods and communities across the country committed to creating high-quality places and to building stronger communities through preservation-based economic development.

UTAH STATE HISTORIC PRESERVATION OFFICE

3760 S Highland Plaza | Millcreek, UT 84106

A DIVISION OF THE DEPARTMENT OF CULTURAL & COMMUNITY ENGAGEMENT 3760 S. Highland Plaza | Millcreek, UT 84106

> ushpo.utah.gov







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